

Oriental Trimex Limited

(An ISO 9001-2000 Certified Company)

Registered & Corporate Office : 26/25, Bazar Marg,
Old Rajender Nagar, New Delhi-110060
CIN : L74899DL1996PLC078339



For Information of the Shareholders of the Company

Second Corrigendum to the Notice of the 26th Annual General Meeting of the Members of Oriental Trimex Limited to be held on August 29, 2022.

We draw the attention of all the Members of Oriental Trimex Limited ("Company") to the Notice dated August 5, 2022, read along with the Corrigendum dated August 10, 2022 convening the Annual General Meeting of the Company ("AGM") which is to be held on Monday, August 29, 2022, at 12:00 PM (IST) through video conferencing ("VC")/Other Audio-Visual Means ("OAVM")

This Second Corrigendum shall form an integral part of the Notice dated August 5, 2022 read along with the Corrigendum dated August 10, 2022 circulated to the Members of the Company.

1. Please take note of the following inadvertent typographical error in item no. 5 of the Notice:

We refer to resolution in item no. 5 of the AGM Notice which pertains to the issue of warrants on a preferential basis. There has been a typographical error wherein the aggregate amount for which the warrants are proposed to be issued by the Company on a preferential basis is erroneously written as Rs. 34,06,34,113 (Thirty Four Crore Six Lakh Thirty Four Thousand One Hundred Thirteen Only) instead of Rs. 34,04,00,000 (Thirty Four Crore Four Lac Only). To clarify the same, the Company is proposing to issue upto 2,34,11,279 (Two Crore Thirty Four Lakh Eleven Thousand Two Hundred Seventy Nine) Warrants, each convertible into 1 (one) fully paid-up equity share of the Company having face value of Rs. 10 (Rupees Ten only) at a price of Rs.14.54 not exceeding Rs. 34,04,00,000 (Thirty Four Crore Four Lac Only).

Accordingly, in item no.5, the words, '*...each aggregating to Rs. 34,06,34,113 (Thirty Four Crore Six Lac Thirty Four Thousand One Hundred Thirteen Only)*' shall be replaced by the words, '*not exceeding Rs. 34,04,00,000 (Thirty Four Crore Four Lac Only)* ,

2. Please take note of following insertions / substitution in the Explanatory Statement to item no. 4 & 5:

(IV) Basis on which the price of the Preferential Issue has been arrived at:

The following additional paragraphs shall be inserted before the existing paragraph(s):



- A. Considering that the allotment shall be more than 5% of the post issue fully diluted share capital of the Company, to an allottee or to allottees acting in concert, the price of Rs.14.54/- (Rupees Forteen and Fifty Four paise only) of the Shares and Warrants to be issued and allotted to the proposed allottees has been determined, taking into account the valuation report dated August 02, 2022, issued by Ms. Astha Gupta, Registered Valuer (registration no. IBBI/RV/06/2020/13096, having office at 11, Madan Mohan Talla Street, Kolkata - 700005), in accordance with Regulation 166A of the SEBI ICDR Regulations.
- B. The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") as well as on BSE Limited ("BSE"). The Equity Shares were frequently traded on both the aforesaid exchanges. Trading volume of Equity Shares of the Company was higher on NSE during the preceding 90 trading days prior to the Relevant Date for computation of issue price. Therefore, pursuant to Reg. 164, trading volume of the Equity Shares on the NSE has been considered to determine the issue price. Since the Equity Shares of the Issuer are frequently traded, Regulation 165 of the SEBI ICDR Regulations is not applicable.

In terms of the provisions of Regulation 164(1) of SEBI ICDR Regulations, the price at which Shares and Warrants shall be allotted, shall not be less than higher of the following:

- a. the 90 trading days volume weighted average price of the related equity shares quoted on the recognised stock exchange preceding the relevant date; or
- b. the 10 trading days volume weighted average prices of the related equity shares quoted on a recognised stock exchange preceding the relevant date.

It is to be noted that nothing mentioned in the Articles of Association of the Company provides for a method of determination of floor price for equity shares to be allotted pursuant to the preferential issue.

Pursuant to the above, the minimum issue price determined in accordance with Regulations 164(1) read with Regulation 161 of Chapter V of the SEBI ICDR Regulations is ₹13.03/- (Rupees Thirteen and three paise only).

In view of the issue price determined in A and B above, the Issue Price has been fixed at ₹14.54/- (Rupees Forteen and Fifty Four Paise only) which is above the minimum price as determined in compliance with the requirements of the SEBI ICDR Regulations.

3. (VII) The pre issue and post issue shareholding pattern of the Company:

The pre issue shareholding pattern of the Company as on July 29, 2022 and the post-issue shareholding pattern (considering full allotment of shares and shares to be issued upon conversion of warrants issued on preferential basis) is mentioned herein below:



Sl. No	Category of Shareholders	Pre issue Shareholding		Post Issue Shareholding (on fully diluted basis)	
		No. of Shares	% of Shares	No. of Shares	% of Shares
A)	Promoter and Promoter Group				
	(a) Indian	80,08,206	28.08	1,80,08,206	26.25
	(b) Foreign	0	0	0	0
	Total Promoter and Promoter Group (A)	80,08,206	28.08	1,80,08,206	26.25
B)	Public Shareholding				
I	Institutions Investors				
	Financial Institutions/Banks, Mutual Funds, Foreign Portfolio Investors	1,00,000	0.35	1,00,000	0.15
II	Government Holding	0	0	0	0
III	Non Institutions				
	(a) Individuals	1,79,09,339	62.81	4,05,42,695	59.09
	(b) Body Corporate	18,98,398	6.66	87,75,978	12.79
	(c) Director and relatives	1,14,857	0.40	1,14,857	0.17
	(c) Any other (including HUF, Trusts, Clearing members, NRIs, etc)	4,84,408	1.70	10,69,001	1.56
	Total Public Shareholding (B)	2,05,07,002	71.92	5,06,02,531	73.75
	Total (A+B)	2,85,15,208	100.00	6,86,10,737	100.00

4. (XII) The names of the Proposed Allottee and the percentage of post preferential offer capital that may be held by them:

Equity Shares-

S no.	Name of the Proposed Allottee(s)	No. of shares	% of post preferential offer capital
1	Hina Ilyas	447044	0.65
2	Amama Ejaz	447043	0.65
3	Huma	447043	0.65
4	Mohammad Ilyas	5364512	7.82
5	Mahwesh Khan	1341128	1.95
6	Mohammad Arshi	1341128	1.95
7	Neha Garg	275103	0.40
8	Samarth Garg	240715	0.35
9	Tushar Aggarwal	343879	0.50
10	Anshu Babra	343879	0.50
11	Prachi Babra	343879	0.50
12	Pitam Goel	343879	0.50
13	Nitin Kumar Gupta & Sons (HUF)	171939	0.25



14	Sumit Gupta & Sons (HUF)	171939	0.25
15	Deeksha Saini	343879	0.50
16	Amit Jindal (HUF)	171939	0.25
17	Radhey Shyam Agrwal	515818	0.75
18	Nirmal Kumar Agarwal	515818	0.75
19	Palak Sethi	343879	0.50
20	Vinod Sethi	171939	0.25
21	Arpit Jain HUF	68776	0.10
22	Kamala Devi	1375516	2.00
23	Noor	687758	1.00
24	Esha Raina	171939	0.25
25	Om Prakash Sharma	100000	0.15
26	Rajender Parshad Gupta	343879	0.50
27	Sanjay Kumar	50000	0.08
28	Laxman Singh Bisht	50000	0.07
29	Niraj Kumar Singh Nalin	25000	0.04
30	Santosh Kuswaha	100000	0.15
31	Sohan Lal	25000	0.04
	Total	16684250	

Warrants-

S no.	Name of the Proposed Allottee(s)	No. of warrants	% of post preferential offer capital
1	Rajesh Kumar Punia	500000	8.19
2	Savita Punia	500000	2.21
3	Oriental Buildmart Exports Pvt. Ltd.	4500000	7.80
4	Oriental Tiles Limited	4500000	7.91
5	Rakesh Kumar Goel	687758	1.00
6	Gaurav Goel	687758	1.00
7	Noor	2751030	4.01
8	Kamala Devi	2063274	3.01
9	Esha Raina	343879	0.50
10	Brainex Wealth Management Services Pvt. Ltd.	3438790	5.01
11	Brainex Research and Advisory Pvt. Ltd.	3438790	5.01
	Total	23411279	

5. (XVII) Identity of the natural persons who are the ultimate beneficial owners of the shares/warrants proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue



Sr. No.	Name of the Proposed Allottees	Status of allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of equity/warrants to be allotted	Post issue Equity holding (After exercise of Warrants)	
				No. of shares	%		No. of shares	%
1	Hina Iliyas	Public	-	-	-	447044 Equity	447044	0.65
2	Amama Ejaz	Public	-	-	-	447043 Equity	447043	0.65
3	Huma	Public	-	-	-	447043 Equity	447043	0.65
4	Mohammad Iliyas	Public	-	-	-	5364512 Equity	5364512	7.82
5	Mahwesh Khan	Public	-	-	-	1341128 Equity	1341128	1.95
6	Mohammad Arshi	Public	-	-	-	1341128 Equity	1341128	1.95
7	Neha Garg	Public	-	-	-	275103 Equity	275103	0.40
8	Samarth Garg	Public	-	-	-	240715 Equity	240715	0.35
9	Tushar Aggarwal	Public	-	-	-	343879 Equity	343879	0.50
10	Anshu Babra	Public	-	-	-	343879 Equity	343879	0.50
11	Prachi Babra	Public	-	-	-	343879 Equity	343879	0.50
12	Pitam Goel	Public	-	-	-	343879 Equity	343879	0.50
13	Nitin Kumar Gupta & Sons (HUF)	Public	Nitin Gupta	-	-	171939 Equity	171939	0.25
14	Sumit Gupta & Sons (HUF)	Public	Sumit Gupta	-	-	171939 Equity	171939	0.25
15	Deeksha Saini	Public	-	-	-	343879 Equity	343879	0.50
16	Amit Jindal (HUF)	Public	Amit Jindal	-	-	171939 Equity	171939	0.25
17	Radhey Shyam Agrwal	Public	-	-	-	515818 Equity	515818	0.75



Sr. No.	Name of the Proposed Allottees	Status of allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of equity/warrants to be allotted	Post issue Equity holding (After exercise of Warrants)	
				No. of shares	%		No. of shares	%
18	Nirmal Kumar Agarwal	Public	-	-	-	515818 Equity	515818	0.75
19	Palak Sethi	Public	-	-	-	343879 Equity	343879	0.50
20	Vinod Sethi	Public	-	-	-	171939 Equity	171939	0.25
21	Arpit Jain HUF	Public	Arpit Jain	25	0	68776 Equity	68801	0.10
22	Kamala Devi	Public	-	-	-	1375516 Equity	1375516	2.00
23	Noor	Public	-	-	-	687758 Equity	687758	1.00
24	Esha Raina	Public	-	-	-	171939 Equity	171939	0.25
25	Om Prakash Sharma	Public	-	-	-	100000 Equity	100000	0.15
26	Rajender Parshad Gupta	Public	-	-	-	343879 Equity	343879	0.50
27	Sanjay Kumar	Public	-	4514	0.01	50000 Equity	54514	0.08
28	Laxman Singh Bisht	Public	-	-	-	50000 Equity	50000	0.07
29	Niraj Kumar Singh Nalin	Public	-	-	-	25000 Equity	25000	0.04
30	Santosh Kuswaha	Public	-	-	-	100000 Equity	100000	0.15
31	Sohan Lal	Public	-	-	-	25000 Equity	25000	0.04
32	Rajesh Kumar Punia	Promoter	-	51,16,314	17.94	500000 Warrants	5616314	8.19
33	Savita Punia	Promoter	-	10,14,999	3.56	500000 Warrants	1514999	2.21
34	Oriental Buildmart Exports Pvt. Ltd.	Promoter	1. Rajesh Kumar Punia 2. Savita	8,54,391	3.00	4500000 Warrants	5345391	7.80



Sr. No.	Name of the Proposed Allottees	Status of allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of equity/warrants to be allotted	Post issue Equity holding (After exercise of Warrants)	
				No. of shares	%		No. of shares	%
			Punia					
35	Oriental Tiles Limited	Promoter	1. Rajesh Kumar Punia 2. Savita Punia 3. Sunil Kumar 4. Pradeep Choudhary 5. Sumesh Choudhary 6. Rakesh S Punia 7. Mahesh Shishupal Punia	9,29,917	3.26	4500000 Warrants	5429917	7.91
36	Rakesh Kumar Goel	Public	-	-	-	687758 Warrants	687758	1.00
37	Gaurav Goel	Public	-	-	-	687758 Warrants	687758	1.00
38	Noor	Public	-	-	-	2751030 Warrants	2751030	4.01
39	Kamala Devi	Public	-	-	-	2063274 Warrants	2063274	3.01
40	Esha Raina	Public	-	-	-	343879 Warrants	343879	0.50
41	Brainex Wealth Management Services Pvt. Ltd.	Public	1. Mohd. Khalid 2. Bijender Singh	-	-	3438790 Warrants	3438790	5.01
42	Brainex Research and Advisory Pvt. Ltd.	Public	1. Mohd. Khalid 2. Bijender Singh	-	-	3438790 Warrants	3438790	5.01

6. This Second Corrigendum is also being published in the Financial Express (in English) and Jansatta (in Regional) and will also be available on the website of BSE Ltd. (www.bseindia.com), the National Stock Exchange of India Ltd. (www.nseindia.com) and on the website of the Company



(www.orientaltrimex.com). All other contents of the Notice of the AGM, save and except as modified or supplemented by this Second Corrigendum, shall remain unchanged.

The said Second Corrigendum shall be ratified in the ensuing Annual General Meeting.

Place: New Delhi

By order of the Board of Directors

Date: August 19, 2022

Registered Office Address:
26/25 Bazar Marg,
Old Rajinder Nagar
New Delhi-110060



For Oriental Trimex Limited
For ORIENTAL TRIMEX LTD.

Rajesh Punia

Rajesh Punia Sd/-
Rajesh Kumar Punia
Managing Director
DIN: 00010289